



ALBUQUERQUE
COMMUNITY
FOUNDATION

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MEMO

To: Board of Trustees
From: Nick Williams, Investment Committee Staff Liaison
Date: February 11, 2025
Re: Investment Committee 2025 Plan

The Investment Committee will continue its ongoing work of monitoring the endowment and investment manager performance with a focus on long-term returns. Planned projects for 2025 include:

- Review endowment asset allocation with our investment consultant, RVK. This review will be informed by RVK's current economic outlook.
- Review endowment performance with donors at the Foundation's annual investment review.
- Review the Foundation's Investment Policy and Spending Policy.