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MEMO

To: Board of Trustees
From: Nick Williams, Impact Investment Committee Staff Liaison
Date: February 11, 2025
Re: Impact Investment Committee 2025 Plan

The Impact Investment Committee will continue its ongoing work of reviewing impact investment proposals as well as monitoring the impact investment portfolio. As a reminder in 2024 the Committee decided to further refine its strategy, investment pipeline and impact, the Committee chose to focus on three areas under the umbrella of its current scope for a period of two years: capacity building for the nonprofit sector, housing and economic development. We are looking for additional committee members so any interested Trustees are welcome to reach out to Nick Williams or Dr. Abinash Achrekar, Committee Chair.