IMPACT INVESTING

ALBUQUERQUE COMMUNITY FOUNDATION
leadership • trust • legacy

In 2016, the Albuquerque Community Foundation launched an impact investing portfolio where the Foundation committed up to 5% of the Foundation's endowment funds to investments seeking positive social and environmental impact alongside financial return.

The Foundation's Impact Investment portfolio is aligned with the Foundation's broader vision and focuses on the Greater Albuquerque Metropolitan Area. However, investments elsewhere in the State of New Mexico are permitted. To date the portfolio has invested $4.2 million. The Foundation has also deployed $141.6k in grant funding toward portfolio investees.

PORTFOLIO IMPACT

As of September 2022 our investees have reported:

34 Active new and early-stage companies

4,461 Jobs created

$91.4k Average salary of jobs created

63 Real estate development projects underway or completed in NM

$42.1m Invested in real estate in New Mexico

$65.1m Invested in early-stage businesses in NM

556 Loans to ABQ homeowners to fund home purchases or improvements

CONTACT

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PORTFOLIO OVERVIEW

Total Committed: $4.2 million
No. of investments: 15

OBJECTIVES

Stimulate entrepreneurial initiatives and inclusive economic development

Contribute to the creation and retention of jobs that offer living wages and benefits

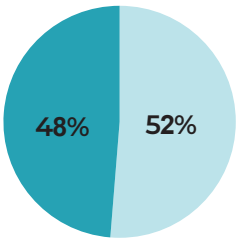
Increase availability and access to affordable capital

Increase access to affordable housing

Enhance quality of life through the vitality of the Albuquerque downtown area and other strategic locations

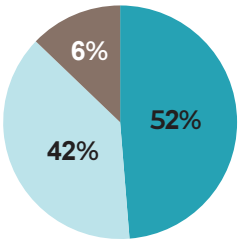
Promote a more vibrant community in collaboration with other investors

Promote quality educational opportunities



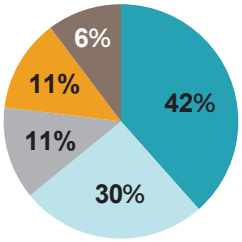
$ by Type

- Direct
- Intermediated



$ by Asset Class

- Loans
- Seed/Venture Capital
- Real Estate



$ by Objective

- Entrepreneurship & Job Creation
- Development & Revitalization
- Education
- Access to Capital
- Affordable Housing

Entrepreneurship & Job Creation	ABQid identifying developing startups; Verge Fund; Tramway; CNM Ingenuity, Inc.
Development & Revitalization	homewise; TITAN Real Estate Investment Group
Education	Partnership for Community Action; Siembra Leadership High School
Access to Capital	Nusenda Credit Union; DreamSpring
Affordable Housing	homewise

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